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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : Case No. 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 30, 2011 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James  
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling  
Green, New York, NY 10004-1408

**I. CONTESTED MATTERS:**

1. Amended Motion (i) for Approval of the Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement Hearing, (ii) Establishing Solicitation and Voting Procedures, (iii) Scheduling a Confirmation Hearing, and (iv) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan [**ECF No. 18126**]

Objection Deadline: August 11, 2011 at 4:00 p.m.

Objections Received:

- A. Objection of Wilmington Trust Company [**ECF No. 19149**]
- B. Objection of LibertyView [**ECF No. 19167**]

- C. Limited Objection of MBS Litigation Lead Plaintiffs [ECF No. **19169**]
- D. Limited Objection of Securities Litigation Lead Plaintiffs [ECF No. **19171**]
- E. Objection of PricewaterhouseCoopers AG, Zurich [ECF No. **19172**]
- F. Objection of Fidelity National Title Insurance Company [ECF No. **19162**]
- G. Objection of Bundesverband deutscher Banken e.V. [ECF No. **19147**]
- H. Objection of Deutsche Bundesbank [ECF No. **19163**]
- I. Objection of Sumitomo Mitsui Banking Corporation [ECF No. **19170**]
- J. Objection of Centerbridge Credit Advisors LLC [ECF No. **19254**]
  - i. Joinder of Anchorage Capital Group, LLC [ECF No. **19261**]
  - ii. Joinder of Monarch Alternative Capital LP [ECF No. **19262**]
- K. Objection of Danske Bank A/S, London Branch [ECF No. **19257**]
- L. Objection of Mason Capital Management, LLC [ECF No. **19151**]
- M. Objection of Wells Fargo Bank Northwest [ECF No. **19295**]
  - i. Joinder of Objection of OMX Timber Finance Investments II, LLC [ECF No. **19297**]
- N. Objection of United States Trustee for Region 2 [ECF No. **19157**]
- O. Objection of Chris Stovic [ECF No. **19099**]
- P. Objection of Linda Neufeld [ECF No. **19100**]
- Q. Objection of Tommy Tewalt [ECF No. **19121**]
- R. Objection of Gary A. Cutler [ECF No. **19122**]

Responses to Objections:

- S. Debtors' Amended Response to Objections [**ECF No. 19487**]
- T. Statement of the Official Committee of Unsecured Creditors in Support of the Disclosure Statement [**ECF No. 19459**]
- U. Reply of the Ad Hoc Group of Lehman Brothers Creditors to Objections to Approval of Debtors' Disclosure Statement for Second Amended Joint Chapter 11 Plan [**ECF No. 19452**]

Statements in Support of Motion:

- V. Statement of BNP Paribas in Support [**ECF No. 19106**]
- W. Statement of Elliot Management Corporation in Support [**ECF No. 19117**]
- X. Statement of The Baupost Group, L.L.C. in Support [**ECF No. 19150**]
- Y. Statement of Goldman Sachs Bank (USA), Goldman Sachs International in Support [**ECF No. 19152**]
- Z. Statement of Och-Ziff Capital Management Group LLC in Support [**ECF No. 19153**]
- AA. Statement of State Street Bank and Trust Company in Support [**ECF No. 19158**]
- BB. Statement of The Royal Bank of Scotland plc in Support [**ECF No. 19161**]
- CC. Statement of Credit Suisse Securities (Europe), Credit Suisse Loan Funding LLC, Credit Suisse AG in Support [**ECF No. 19164**]
- DD. Statement of Societe Generale, Societe Generale Bank & Trust, Societe Generale Asset Management Banque in Support [**ECF No. 19165**]
- EE. Statement of DB Energy Trading LLC, Deutsche Bank AG in Support [**ECF No. 19173**]
- FF. Statement of Ad Hoc Group of Lehman Brothers Creditors in Support [**ECF No. 19175**]

- GG. Statement of Varde Partners, L.P. in Support [**ECF No. 19178**]
- HH. Statement of UBS AG in Support [**ECF No. 19185**]
- II. Statement of CarVal Investors UK Limited in Support [**ECF No. 19194**]
- JJ. Joint Statement of Various LBT Noteholders in Support [**ECF No. 19215**]
- KK. Statement of Morgan Stanley & Co. Incorporated and Affiliates in Support [**ECF No. 19334**]
- LL. Statement of Davidson Kempner Capital Management LLC in Support [**ECF No. 19341**]
- MM. Statement of King Street Parties in Support [**ECF No. 19434**]

Related Documents:

- NN. Revised Proposed Order (i) Approving the Proposed Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement Hearing, (ii) Establishing Solicitation and Voting Procedures, (iii) Scheduling a Confirmation Hearing, and (iv) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan [**ECF No. 19486**]
- OO. Revised Second Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [**ECF No. 19482**]
- PP. Disclosure Statement for Revised Second Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [**ECF No. 19484**]

QQ. Statement and Reservation of Rights of the UK Affiliates [ECF  
**No. 19328]**

Status: This matter is going forward.

Dated: August 29, 2011  
New York, New York

/s/ Harvey R. Miller  
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